

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020						
To : Hong Kong Exchanges a	o : Hong Kong Exchanges and Clearing Limited							
Name of Issuer _	Name of Issuer Great Harvest Maeta Group Holdings Limited							
Date Submitted _	04/05/20)20						
I. Movements in Authorised S	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>3683</u>	_Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_	4,000,000,000	HK\$0.01	HK\$40,000,000				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the mont	h _	4,000,000,000	HK\$0.01	HK\$40,000,000				
(2) Stock code : N/A	_Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_							
Increase/(decrease)	-							
Balance at close of the mont	h _							

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-		-	
Balance at close of the	e month			
3. Other Classes of Sh	nares			_
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pre	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month _			
Total authorised share currency):	capital at the er	nd of the month ((State HK\$4 (0,000,000
II. Movements in Issue	ed Share Capita	I 		
	No. of ordir	nary shares	No of preferen	nce No. of other classes of shares
Balance at close of preceding month	952,513,513			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	952,513,513			

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares of option scheme shares of issuer issuer which may be including EGM issued during the issued pursuant approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (Adoption date: 19 August 2011) **Exercise Price:** HK\$1.15 Date of grant: (21/10/2011)ordinary shares NIL NIL NIL NIL NIL 6,200,000 (Note 1) 2. Share Option Scheme (Adoption date: 19 August 2011) **Exercise Price:** HK\$1.20 Date of grant: (30/04/2015) 4,950,000 ordinary shares NIL NIL NIL NIL NIL (Note 1) 3. N/A / / shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4. N/A						
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total E	a (Ordina	ary shares)	N/A	
		IUIAI I	`	ice shares)	N/A N/A	_
			•	other class)	N/A	

Convertibles (i.e. Convertibles	ole into Shares of t	the Issuer wh	ich are to be List	:ed)		
Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month \$54,000,000	Converted during the month	Amount at close of the month \$54,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)				-		
Class of shares issuable (Note 1)	Ordinary					
issuable (Note 1)	Ordinary HK\$1.096					
	(The exchange r					
Subscription price	US\$1=HK\$7.7	5)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(03/05/2016)					
2. N/A						
_						
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total O /O II	am. ak ==== - \	N1/A	
			Total C. (Ordinal (Preference)	ary snares) nce shares)	N/A N/A	_
				Other class)	N/A	_
			(-	, 		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	(/ /) shares (Note 1)		
			_
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				No of now	No of now
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
2	Placing	At price :	State	Issue and allotment	(/ /)		
3.	Flacing	At price.	currency	date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	
							19/74	
				Class of shares				
				issuable (Note 1)	(/ /	١		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/	/)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
							IVA	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
							<u>IV/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(N/A	_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/mm/yyyy)	N/A	_
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_
	Total E. (Ordina		
	share (Preference share		_
	(Other clas	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	NIL
	((2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A to	0	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	s in Issued Si	hare
			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	` '	
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	D = == - !	
		ks (if any):
	N/A	
_		
_		
		_
	Submit	red by: WONG Kwok Keung
	Title:	Company Secretary
		(Director, Secretary or other duly authorised officer)

all the securities of each class are in all respects identical (Note 3):

Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.